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Multiple project tracking dashboard template excel free download

Project management Excel models play an important role in project planning and tracking. We will show you how to transform your data into easy to read graphics using data display. It is a simple way to show the real status to customers or management, without sharing project details. We will show you 6 useful and downloadable project management models for free. You can manually change each model. We provide high quality project management dashboards and ready to use frameworks in Excel. The first objective is the tracking of the project. There are many different tools available to us to support this main goal. In Excel we modeled a software development activity and completed with some decision support tools. The most important are: risk monitoring, training of a work breakdown structure, monitoring of problems and creating a Gantt chart. We already have the picture. Below you can find some advanced design models! Project management phases Now we see the key stages of the project and the life cycle of the project. The main goal is to improve control and quality. Here are a few words on which part tasks we should list in the specific steps! In the initiation phase we perform the following tasks: management of resources, cost management, definition of objectives, risk analysis and finally phase of approval. In the second phase (development phase) the main tasks are: the creation of WBS (work breakdown structure,) the creation of budget and cash-flow planning. At the end of this phase we must decide on the basis of the data collected, whether the project should be launched or not. If we get green light, we can proceed with the most important phase. This is the stage of execution which is about effective to do theThe following key tasks must be carried out: progress monitoring, testing, troubleshooting, model creation, reports and forecasts. The fourth phase is the end (deliverance) of the project, all tests are carried out, and we analyze the tasks so far. ProjectDashboard Template Today's design status model explains how to build a useful excel project management solution. We combined the flexibility of the KPI light indicators with the power of Gantt Chart. We can also use traffic lights to display the popularity of products further to measure the status of the project. This is an easy task at first glance, but the construction of such a model needs attention. There may be some obstacles, but if you read the tutorial carefully you can avoid them. If you look at this figure you can quickly review how a project works. Actually, all projects work the same way. Analyze project activities – Look closer Take a closer look at the Excel model. The List column contains the name of the task list. In our example these are marked only as numbered activities. Of course, in a real operation it must follow the activities that divide the life cycle of the project into four main phases: phase of concept, phase of development, phase of execution and phase of transfer. By specifying a completion rate between 0% (for an activity that has not launched) and 100% (for a process that is completed), we can review the progress projected towards real progress. The next column name is Start; it can be used to set the start date of the sub project. The duration of a key element of the project is the number of days it takes from the beginning of sub projects begins to the point that it is done. The complete percentage fields (Done) provide the actual status of an activity. This Excel project status model helps to communicate project goals. By specifying a completion rate between 0% (for an activity that did not launch) and 100% (for a process that is completed), we can review the expected progress for real progress. Effectiveof problems using graph gantt here is an enlarged photo of emission trackers. now you can see a number of state colors on the main task. when we complete a task, we mark it as finished using blue marker. grey will be used if the task is alreadybut not yet finished. now set the real state using the traffic lights! we can use the colors in the design state model to make important information about the project health. on the spreadsheet you can set the ranges for red, yellow and green. if the key performance indicator is green the project is under control and the impact of problems is minimal. If the indicator is yellow our plan may contain some risks, but we have a strategy and experience to return the green light. red light is a critical problem with the time structure of the project, cost calculations or project is behind the program. in this image we can see the structure of the control panel. you can determine here for the ‘ traffic light’ which color you use for which range. in this example, from 33% to 75% of the completion rate the light is yellow, and above 75% is green the state of the project. This is how to summarize the operation of a project. the modeling of a software development project management templates provides a panoramic procedure in the field of development it and software. there will be very interesting arguments discussed because the development of the software is not that we design a product and within two weeks we develop it without problems arising. There's nothing like that! We effectively support the work of developers with the application of an excel model. Moreover, it can be its additional advantage that is continuous feedback for management. We should start with an interesting question. a ticket is a warning signal (not always necessary means a mistake!) which indicates that we must reconsider a particular activity or procedure. Imagine a software development study where everyday activities are carried out. after a module is done is thoroughly checked and tested. no one expects things to befor the first time. A ticket can have three states. Thew assigned means that we recognized the error and transmitted to theteam for correction. in the correct phase we corrected the error, but still needs testing. the closed phase is the best for all developers. fixing and testing were successful, so the only thing to do is close the support ticket. we have created the model from scratch, so that all important information can be reached immediately. forms of risks and their effects in project management our goal is to create a project management model in excel to inform managers about the actual state of software development. Let's say a few words about the risks! software bugs can be classified in the following groups: critical bugs can lead to a breakdown of the application or data loss. the problem is impossible. high-level bugs cause increased damaged functionality. a solution will not exist or is impossible. average-level bugs cause non-critical system problems. There is a sufficient solution. as low identified bugs are low or very low damage. There is an acceptable solution. In this section we provide a possible solution for displaying the current and past status of error signs with the help of displaying data. add interactive controls for project management models and now we have come to the part we love most, the design! we tried to plan the four charts, so we get a high quality result insistent and easily readable. Let’s see the upper right corner! She's a state-of-the-art matrix. you can see the actual status of risk factors/ error signs and the corresponding risks. We report the possible effects using the four categories mentioned above. as you can see in the photo we have retracted the results of the 31st week. for simplicity we applied a period of a yearwith the help of a scroll bar (control module vba) we can jump from week to week in the table. It is very important to note that this part of the model shows weekly information, the other three chartsaccumulated values! By analyzing and tracking the real state of the project, we study closely the lower right! This is also a very interesting analysis. we can monitor state changes of support tickets. These are summarized values on the chart that we show changes between the 14th and 31st week. look at the results of about 20 and 22 weeks! we can see the type of support tickets assigned and correct was dominant. but at the end of the 31st week closed support tickets were in domination. project risk analysis – create a graphical breakdown we also see the percentage breakdown! we have revealed the four categories of risk. but we haven't talked about the most important thing yet. We also need to analyze state changes of support tickets! the usual way is that if we find a mistake in development, then we assign that to the developers / testers, and after the successful tests we close it. with the help of the excel project management model, this little but essential information can also be traced and followed. the fourth chart is almost completely like the previous one. there is only one important difference, here the amount of support tickets is indicated. this also changes dynamically if you move the slide bar. Project risk model our project risk model will show you how to monitor and analyze risks. we must not explain the risks related to the project regarding business decisions. oando the free spreadsheet now introduced, we will completely simplify the activities. analysis volume let's take a closer look at the operation of a company and the relative risks. in the first column (issue description) we can see the factor that if it shows generates risk. the second column (department) contains the departments currently operating at the company. the third column (impact of risk)the risk factor on a scale of 1 to 10, i.e. the negative effect that will come to afloat in case the risk occurs. The fourth columnan assistant column, its function is that this must be identical with the third column, it will help the creation of the model. In the first analysis with the help of a very spectacular chart we will show how the sum of some factors (Issue) affects the risk. We will specifically examine the factors that cause the risk, for the moment we will not examine which department is the cause of it. We begin the macro application above presented and we highlight the whole data sheet along with the entries. As soon as we are ready with the heat map of the risk, then we will briefly show how to interpret the results received. It is evident that the biggest risk is the sales department, but Marketing also has a significant significance. We do not forget that we are talking about Problem Level Analysis here so that a department can play a role several times. The function of the chart is that we can identify the most crucial factors regardless of the department. All in all, you can say that the biggest risk factor/problem is the “Sales Issue 1”, you just look at the chart and we see its risk impact is 7, the highest in the list. According to the heat map, less risky operations are located in the lower right corner of the square and their color is green. Department Level Analysis In the second step we summarized the risk factors of the departments' operations. In this image you can see the initial configuration made for the heat map. Similarly, at the first step the task here is to start the macro and highlight all three columns (together with the voice). When we made the heat map after this will show a totally different image, even if we are talking about the same data sheet, with unchanged values! The risks added to the department level and we can establish following this the most threatened department is Marketing, after this is Operations.There is a field where everything works well and this isThe question is legitimate, why do the first and second thermal maps show such a different picture? Let's take the sales department for example. It is necessary to appear from the first heat map that sales is the problematic department. If we take a closer look we can see that very average risk factors related to the "Marketing" department. The second tree chart sums up these average values and according to these it is obvious that in the operation of the society given the biggest challenge is the “Marketing” field. Of course the analysis shown here is only a possible example. If you are a business analyst or a risk analyst, you must look at processes within the company and do that study. Are you interested in how the risk management model was created? The Risk Map Creator is part of our Excel data display add-on. How to build project risk model using conditional formatting? In this section we will show you how to build an Excel risk model. We used an exclusive ID to classify the problem in the tracker. The description of the Problem column should be populated with a description of the problem. The priority column should be populated with the priority of the problem. Select from categories as defined by the risk management plan. Effective choices include: High, Middle and Low. Instructions for editing the contents of the drop-down lists: Please note the cell you want to change the contents of the drop-down menu. From the file menu click Data and validate and you can change the source field content. This is calculated once the priority and the actual state is selected. The matrix uses conditional formatting to display the color. The project risk model uses the risk classification to determine the matrix score. This is a priority list (with weighted category)is determined by the relative risk ranking. Then, if you change the actual status of priority the risk score automatically calculated. Tracker Tracker Tracker Problem Model Trackeris a visually oriented Excel project management tool that shows various project progress. The model is separated into three sections: the Gantt chart area, the pressure gauge area and the thermal resource map. Graph of the circle of progress is useful graphic to measure the actual relationship of completion of the project. Let's get acquainted with some terms before we begin progress in detail. Learn more about how to manage projects in Excel. What does it mean tracking problems? The most important thing we need to know is that they conduct continuous monitoring and analysis of project activities. The activities have that characteristic that can be performed parallel to each other. We are going to talk about its disadvantages to creating the heat map of resources. What is the Gantt chart? Why is it essential to create it in the planning phase? The Gantt chart has a double function: for one we record the steps of a key process so that the realization of it can be complete. Secondly, the project manager will be able to monitor the project plan. We should not forget that it plays an important role in monitoring the implementation plan – factual indicators. Take a closer look to identify this project management report! Problem Tracker Model – Overview We could write the creation process as follows: first we list all the activities, then we determine the relationships between them (if there are). The next step is to assign to each activity its timeline and resources. The last task is to draw the Gantt chart. We can analyze and report the state of the activity. We can easily follow the project events. Automatically detects the values inserted in the column and shows them in percentage value, just place them according to our plan. The timeline of the activity iskey to a project status report. Our emission tracker model shows expected completion and actual completion. We use color-code (green and red) in this section, which shows in different colors the activities that are finished or upView the actual Plan vs Variance using the Gauge chart On the summer screen placed on the left side we can find very important information about the actual state of the project. Here is the start of the project and the final date we calculated based on all activities. And we used a slider to be able to scroll in one step intervals the part of the screen containing the Gantt chart. It is useful, so we can manage the entire project in space saving mode, no matter whether its duration is 30 days or even a year. Day-to-day representation provides quite detailed display. With the help of a diagram we represented the completion rate that can be found in the overall Progress field, its values can be between 0% and 100%. Finally, the Days Required field shows the planned duration of the project on days. With the help of the gauge chart we will see the completion of the general procedure. The project status report shows a brief visual description of the important elements of the project. Resource Planning – Thermal Charter of Human Resources The third part of the Issue Tracker is the thermal map of resources. With the knowledge of the resources assigned to the activities and on the basis of the Gantt chart this section can be easily realized. There are many methods that make the heat map, we will show you one done by us and thought to be simple. We have expanded here a part of the model to better understand the logic of making the heat map of resources. So, we want to know what kind of problems they cause if we have to do several sub-tasks every day. At the bottom of the picture the color chart can be seen made from classical conditional formatting. Number 7 indicates all sub-tasks we have to perform on that day according to the plan. For the other days we average 6With the help of the color chart we can see it at an instant in which days we can meet some problem due to lack of resources. Just practice with our emission tracker model a little and create your own project management toolExcel! Project Timeline Template – Milestones With the help of the project timeline model we will give you a tool that will make the administration of the project activities very easy. In today's history, we will see this in detail. In the development of the Excel model, we used such visualization that comes from customization. We would like to give you something useful, it is our hope that we can succeed again. The milestone is an event that marks the overall end of a main process or related processes. The milestone of the project for its definition not relative to the duration and does not require effort, does not link to work. Actually, in the work plan acts as a control flag showing that another job was done. Milestone is used as a project control point, used to approve project progress and confirm the remaining work again. For management, they use it as a snapshot for project improvement approval. It is important to note that many times reaching a milestone requires decision-making. Create Timeline using dynamic chart In this section we will show you how to create a timeline in Excel. We have placed two variables on the dynamic timeline model. On the upper left side, you can set the number of timeline element you want to display. If this parameter is set for 1, then we can track the project module the start. If the value is 5 compared to what we see the project from the fifth step and so on. In the upper right corner, we can set how many activities we can see at once on the dashboard. In this image we maximized for 20 the number of activities can be seen on the design timeline model. You decide what is most appropriate for the task, project or- Yeah. In the middle we presented a period, its starting point is the beginning day of the first task that appears. Its closing point is the day of the execution of the last task that appears. Project monitoring – How to create the Milestone Plan? It is worth itpay attention to the following rules when creating a milestone: we should compose a maximum of 12-25 milestones; Of course, the most important factor is the size of the project. the chosen milestones should cover the entire life cycle of the project. the period between the achievements of the milestones given should be about the same. during planning we must pay attention that it should be explicit, simple and simple. Finally, but not less important, the results of milestones should characterize the nature of the project as far as possible. download free project management models project management is a complex topic we had anticipated today's articles as teaser. we hope that some of these news grabbed your attention and you will start creating a self-designed excel model! there is only one advice for you that it is worth considering. a lot of times is enough to think our dashboard planning through before getting to realization right away. walk slowly, live longer – this is true even for excel. we hope that you accept that these design management models are elegant solutions for various project tasks. download free excel project management models. take a closer look at the breathtaking dashboard models! you can find various software options to help you with softwareforprojects.com. additional resources: resources:

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